

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 15, 2005

REGISTRATION NO.: 24791

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$36,937,941.20

DATE OF ISSUE: June 21, 2005 (Series 2005A)

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2003B maturing in the years 2018 through 2023

Rate of Interest	Amount	Maturity
3.250%	\$ 2,000,000.00	09/01/2005
3.250%	3,585,000.00	03/01/2006
3.250%	2,865,000.00	03/01/2007
3.500%	3,275,000.00	03/01/2008
3.500%	1,810,000.00	03/01/2009
5.000%	1,085,000.00	03/01/2009
10.000%	1,767,809.55	03/01/2010 **
10.000%	1,546,094.55	03/01/2011 **
10.000%	1,324,290.75	03/01/2012 **
10.000%	214,746.35	03/01/2013 **
5.000%	2,000,000.00	03/01/2013
3.500%	165,000.00	03/01/2014
5.000%	1,750,000.00	03/01/2014
3.500%	390,000.00	03/01/2015
5.000%	1,500,000.00	03/01/2015
4.750%	2,000,000.00	03/01/2016
5.000%	2,560,000.00	03/01/2017
5.000%	7,100,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$40,689,209.96

INTEREST RATE: 3.7752%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity